



Program correct as at: 19.10.2020

**More speakers to be announced*



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FSC Future of Advice Summit Program

Report Launch Event: Tuesday 20 October 2020

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Day/Time	Session	Speakers
	Sponsor Welcome Video	PwC
9.00am - 9.03am	Welcome Address The Future of Advice and how the FSC is contributing to a more positive discussion around advice. Introduction to the Future of Advice Report.	Sally Loane, CEO, FSC
9.03am - 9.23am	Government Address A conversation on Australia’s financial advice system and the current legislative and regulatory issues that impact everyday consumers and their relationship with financial advice.	Senator the Hon Jane Hume, Assistant Minister for Superannuation, Financial Services and Financial Technology
2-minute changeover		
9.25am - 9.55am	Session 1: Building a simpler advice system This session will cover the topic of demographics – in terms of who needs and will need advice over time, plus the trends and issues relating to these groups. The intangible value of advice (e.g. health and wellbeing) as well as the tangible value of advice (e.g. impact on the age pension expenditure and national savings) will also be analysed.	Moderator: Zach Castles, Policy Manager (Advice), FSC 1. Michael Rice, Executive Director, Rice Warner 2. Richard Dunn, Consultant, Rice Warner
5-minute changeover		

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<p>10.00am - 10.50am</p>	<p>Session 2: More <i>accessible</i> financial advice What is driving cost within the advice system and how could this be curtailed to improve the consumer experience and advice business growth? Industry stakeholders will explore the existing advice regulation landscape with regards to complexity issues, and in turn, the benefits of a simpler advice system by way of its delivery and structure.</p>	<p>Moderator: Michael Vrisakis, Partner, Herbert Smith Freehills 1. Blair Vernon, Acting Chief Executive, AMP Australia 2. Glen James, Host - My Millennial Money Podcast & Personal Finance Commentator 3. Nicole Salimbeni, Partner, Financial Services and Consumer Business Leader, PwC</p>
<p>5-minute changeover</p>		
<p>10.55am - 11.45am</p>	<p>Session 3: More <i>affordable</i> financial advice A conversation on Australia's advice system and the current legislative and regulatory issues that impact everyday consumers and their relationship with financial advice. Also, what impact is the consumer protection framework governing financial advice having on the sector?</p>	<p>Moderator: Zach Castles, Policy Manager (Advice), FSC 1. Jason Andriessen, Managing Director, CoreData 2. Nathan Jacobsen, Managing Director, Paragem 3. Dante De Gori, CEO, Financial Planning Association of Australia (FPA)</p>
<p>5-minute changeover</p>		
<p>11.50am - 12.40pm</p>	<p>Session 4: Financial advice and the future Industry leaders will discuss live issues relevant to compliance and the delivery of advice in the future. What new challenges and opportunities have arrived in the wake of COVID-19? How can stakeholders from across the industry ensure a sustainable advice system in the years to come?</p>	<p>Moderator: Carden Calder, Managing Director, BlueChip Communications 1. Danielle Press, Commissioner, ASIC 2. Geoff Rogers, Group Executive Advice (Acting), MLC 3. Bryan Ashenden, Head of Financial Literacy & Advocacy, BT Financial Group</p>
<p>12.40pm - 12.45pm</p>	<p>Close and Thank You</p>	<p>Zach Castles, Policy Manager (Advice), FSC</p>



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MEMBER RATE: \$100 + GST per person

NON-MEMBER RATE: \$150 + GST per person

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