

Day One: Tuesday 27 August 2019

TIME	TOPIC	SPEAKERS
8:00am-9:00am ARRIVAL COFFEE & TEA		
9:00am-9:05am	The Summit opening	Sally Loane, CEO, Financial Services Council
9:05am-9:10am	MC welcome & housekeeping	Toby Travanner, MC
9:10am-9:15am	Sponsor opening remarks	
9:15am-9:20am	Chairman opening remarks	Geoff Lloyd, CEO, MLC Wealth Group
9:20am-10:10am	PLENARY 1 Investment landscape for funds managers in Australia <ul style="list-style-type: none"> State of the economy Growth of industry funds Increased competition 	Moderator: Greg Cooper, NED, TCorp <ul style="list-style-type: none"> Shane Oliver, Head of Investment Strategy & Chief Economist, AMP Capital
10:10am-11:10am	PLENARY 2 Keynote: The Hon Julie Bishop	Chair: Sally Loane, CEO, Financial Services Council <ul style="list-style-type: none"> The Hon Julie Bishop
11:10am-11:40am MORNING TEA		
11:40am-12:25pm	A1 - WEALTH: Future clients <ul style="list-style-type: none"> Who are they? What are the opportunities? Consumer expectations 	<ul style="list-style-type: none"> Camilla Love, Managing Director, eInvest Sangeeta Venkatesan, Executive Chair, FairVine Super
11:40am-12:25pm	A2 - SUPERANNUATION: Data and innovation <ul style="list-style-type: none"> How data is making an impact Consumer behaviours Current landscape and outlook 	<ul style="list-style-type: none"> Adam Gee, Head of Strategy, Grow Super Jodie Hampshire, Managing Director, Russell Investments
11:40am-12:25pm	A3 - INVESTMENTS: Sector definitions for Australian funds management <ul style="list-style-type: none"> Other jurisdictions set definitions for asset classes, is it time that Australia did too? 	Moderator: Mike Taylor, Managing Editor, Money Management <ul style="list-style-type: none"> Michael McCorry, Managing Director & CIO, BlackRock Australia Jonathan Shead, Head of Retirement Solutions Australia, State Street Global Advisors
11:40am-12:25pm	A4 - To be announced	
12:25pm-12:30pm CHANGE OVER		
12:30pm-1:15pm	B1 - INNOVATION: Advice and investments technology <ul style="list-style-type: none"> Informing consumers in today's digital age 	Moderator: Rebecca Schot-Guppy, GM, FinTech Australia <ul style="list-style-type: none"> Joel Robbie, Co-Founder and CEO, NOD Andrew Varlamos, Co-Founder and CEO, OpenInvest Mark Hoven, CEO Wealth, Adviser Ratings
12:30pm-1:15pm	B2 - LIFE INSURANCE: Channel disruptions, challenges & opportunities <ul style="list-style-type: none"> Commissions – should they stay? Adviser reduction Hawking provisions 	<ul style="list-style-type: none"> Tim Bailey, CEO, Life & Investments, Zurich Financial Services Australia Brett Clark, Group CEO and Managing Director, TAL Group John Trowbridge
12:30pm-1:15pm	B3 - INVESTMENTS: CIO perspectives <ul style="list-style-type: none"> Analysis of the investment landscape 	Moderator: Jen Driscoll, CEO, AllianceBernstein Australia <ul style="list-style-type: none"> Jonathan Armitage, CIO at NAB Asset Management & MLC Richard Brandweiner, CEO Australia, Pandal Kate Howitt, Portfolio Manager, Fidelity International
12:30pm-1:15pm	B4 - LEGAL: REGULATION POST ROYAL COMMISSION <ul style="list-style-type: none"> Forward-thinking on regulation and enforcement post RC 	Moderator: David Locke, CEO & Chief Ombudsman, AFCA <ul style="list-style-type: none"> Daniel Knight, Partner, K&L Gates
1:15pm-2:00pm LUNCH		
2:00pm-2:30pm	PLENARY 3 Political Perspective from Government	Senator Jane Hume, Minister for Superannuation, Financial Services and Financial Technology
2.30pm-3.20pm	PLENARY 4 To be announced	
3:20pm-3:50pm AFTERNOON TEA		
3.50pm-4.40pm	PLENARY 5 ADVICE: On the brink, what's the future? <ul style="list-style-type: none"> What does the advice landscape look like and how do we ensure a flourishing industry moving forward? 	Moderator: Simon Swanson, Managing Director, ClearView Wealth <ul style="list-style-type: none"> Alex Wade, CEO - Australian Wealth Management, AMP Nerida Cole, Managing Director, Head of Advice, Evans Dixon
4:40pm-5:30pm	PLENARY 6 CROSS INDUSTRY: Global and Regulatory Trends <ul style="list-style-type: none"> What global and regulatory trends are happening around the world with respect to financial services? What effect is geopolitical activity having? 	Moderator: Kevin Nixon, Nixon Global Advisory <ul style="list-style-type: none"> Bei Shi, Senior Vice President - International Business - China Asset Management Co Chris Cummings, CEO, The Investment Association UK
5:30pm END OF DAY – SEE YOU AT DINNER!		

Day Two: Wednesday 28 August 2019

TIME	TOPIC	SPEAKERS
8:30am-9:00am		ARRIVAL COFFEE & TEA
9:00am-9:30am	PLENARY 7 ASIC Address <ul style="list-style-type: none"> ASIC's priorities for the coming year 	James Shipton, Chairman, ASIC
9:30am-10:00am	PLENARY 8 <i>To be announced</i>	
10:00am-11:00am	PLENARY 9 In conversation: With special guest	Tony Boyd, AFR, in conversation with a leading superannuation power broker
11:00am-11:30am		MORNING TEA
11:30am-12:15pm	C1 - <i>To be announced</i>	
11:30am-12:15pm	C2 – RETIREMENT - Policy is about to be scrutinised, what's best for Australia's uniquely targeted system?	Moderator: Amara Haqqani, Director - Strategy & Solutions, Milliman <ul style="list-style-type: none"> Jeremy Cooper, Chairman, Retirement Income, Challenger Limited Andrew Boal, CEO, Rice Warner Robert Jeremenko, Division Head, Retirement Income Policy Division, Department of the Treasury
11:30am-12:15pm	C3 - <i>To be announced</i>	
11:30am-12:15pm	C4 - <i>To be announced</i>	
12:15pm-12:20pm		CHANGE OVER
12:20pm-1:05pm	D1 - MARKETING: Can it help with trust? <ul style="list-style-type: none"> Positives of marketing a great brand 	<ul style="list-style-type: none"> Stephanie Tully, EM Group Brand & Marketing/CMO, Qantas Kylie Smith, Financial Services Marketing & Communications Leader
12:20pm-1:05pm	D2 - SUPERANNUATION: Best interests' duty <ul style="list-style-type: none"> A governance discussion 	<ul style="list-style-type: none"> Andrew Fairley, Chair, Equisuper
12:20pm-1:05pm	D3 - INVESTMENTS: Product rationalisation <ul style="list-style-type: none"> A 13-year-old promise without action across life insurance, superannuation and investments 	<ul style="list-style-type: none"> Geoff Summerhayes, Executive Board Member, APRA Mark Pankhurst, Head of Superannuation Pensions and Investments, ANZ Wealth
12:20pm-1:05pm	D4 - ADVICE: Professionalism of the industry <ul style="list-style-type: none"> A transformational time for the financial advice profession 	Moderator: Dante De Gori, CEO, Financial Planning Association <ul style="list-style-type: none"> Stephen Glenfield, CEO, FASEA Michael Vrisakis, Partner, Herbert Smith Freehills
1:05pm-2:00pm		LUNCH
2:00pm-3:00pm	PLENARY 10 <i>To be announced</i>	
3:00pm-4:00pm	PLENARY 11 SUPERANNUATION: Future of retail super <ul style="list-style-type: none"> A deep-dive into the current landscape with industry experts 	Moderator: David Bryant, CEO, Australian Unity, Wealth & CIO, Australian Unity Group <ul style="list-style-type: none"> Melinda Howes, GM - Superannuation, BT Financial Group Ben Walsh, CEO and Pacific Zone Leader, Mercer Australia Geoff Lloyd, CEO, MLC Wealth Group Helen Rowell, Deputy Chairman, APRA
4:00pm-4:15pm	CEO close & conference wrap-up video	Sally Loane, CEO, Financial Services Council
4:15pm-5:00pm		*NETWORKING TIME*
5:00pm		CONFERENCE CLOSE