

2014 AUSTRALIAN INVESTMENT MANAGERS CROSS-BORDER FLOWS REPORT INFOGRAPHIC

The Managed Investment Trust regime has resulted in significant inflows into Australia over the past four years proving the value of good policy.



Foreign investment into Australian Managed Investment Trusts increased from \$20 billion to \$40 billion since 2010



REGIONS

55% ASIA PACIFIC (\$17.5 BILLION)
11% EUROPE (\$3.5 BILLION)



LARGEST FROM ASIA PACIFIC

33% JAPAN (\$9.9 BILLION)
14% NEW ZEALAND (\$4.3 BILLION)
3% SOUTH KOREA (\$1.0 BILLION)



LARGEST FROM OUTSIDE ASIA PACIFIC

10% USA (\$3.1 BILLION)
7% UK (\$2.3 BILLION)
3% LUXEMBOURG (\$1.0 BILLION)

Strong fund inflows from Japan and developing inflows from Korea confirm these are key markets for Australia.

INVESTMENT SOURCES

FUND MANAGERS
33%

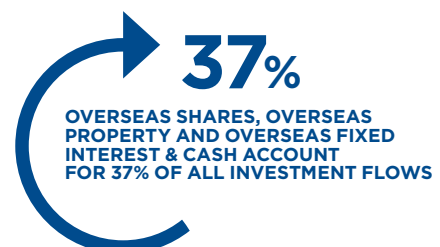
PENSION FUNDS
22%

PRIVATE INVESTORS
14%

ASSET CLASSES



OVERSEAS ASSET CLASSES



ABOUT THE REPORT

- First commissioned in 2012 to determine the extent to which overseas sourced funds flowing into Australia had increased following tax policy changes introduced in 2010.
- The study provides a meaningful basis from which to analyse trends and provides unique insight into the nature of cross-border fund flows.
- Fund managers in the study manage \$40.4 billion out of a possible \$80.8 billion of overseas sourced funds reported by the Australian Bureau of Statistics.

PARTICIPANTS

The study included 15 leading fund manager participants. Respondents included: Aberdeen, AMP Capital, Antares, BT Investment Management, Colonial First State, Colonial First State Property, Cromwell, Franklin Templeton, Macquarie, Perpetual, QIC, Rare, Russell, Schroder Investment Management and UBS.

FOR MORE INFORMATION

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To download a copy of the report, visit www.perpetual.com.au